

## THL Credit, Inc.

THL Credit, Inc. (NASDAQ: TCRD) provides junior debt and equity to middle-market companies seeking capital for growth, acquisition, recapitalization and/or change of control. We are managed by THL Credit Advisors LLC (THL Credit). Our senior management team has worked together since 1990 and has extensive experience working with both public and private middle-market companies across most industries. Typical investments range from \$10 - \$50 million in companies that have annual revenues between \$25 million and \$500 million with annual EBITDA of at least \$5 million.

THL Credit is the credit affiliate of Thomas H. Lee Partners, L.P. (THL Partners), one of the largest buyout firms in the U.S. THL Credit has offices in Boston, Houston and Los Angeles.

Find out more at [www.THLcredit.com](http://www.THLcredit.com)

### AREAS OF FOCUS INCLUDE

- Mezzanine Debt
- Structured Equity
- Equity Co-Investments
- Private High-Yield
- Special Situations/  
Senior Debt

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